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PRESS RELEASE

Marco Mencini leads the Research Team of Plenisfer Investments SGR

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Plenisfer Investments SGR S.p.A. (“Plenisfer”) has appointed Marco Mencini as Head of Research. In his new role, Marco, already Senior Portfolio Manager Equity at Plenisfer, will lead the Research Team with a focus on equity, credit and macro.

As of now, the Research Team includes Investment Analysts operating from the Milan office of Plenisfer and will be further expanded in the coming weeks.

The Research Team supports Plenisfer’s Investment Committee in the process of defining investment cases and in macroeconomic research, through the analysis of risk premiums, fundamentals and engagement, including ESG, of the companies under assessment. Each investment opportunity will continue to be analysed on a 360-degree basis, consistent with Plenisfer’s distinctive approach which assesses the entire capital structure of each company through the combination of the team’s diverse expertise. With this approach, that goes beyond the limits of traditional asset allocation, Plenisfer identifies opportunities globally to achieve the return and risk objective of multi-strategy and unconstrained portfolios.

Marco Mencini, in addition to leading the Research Team, will continue to operate reporting to Co-CIO Mauro Ratto as Senior Portfolio Manager, thus actively contributing to the management of Plenisfer’s sub-fund and the new portfolios that the company is preparing to manage.

Giordano Lombardo, CEO and Co-CIO of Plenisfer, commented: *“Marco’s contribution in the research behind Plenisfer’s investment case selection has been particularly valuable so far. In his new role he will be able to further expand this area of activity alongside a team of high and specific expertise, which will soon grow even further. I therefore wish the Research Team good work and I would*

like to thank the Plenisfer team for the commitment and passion with which they have tackled the first three years of fund management, a milestone we will cross next May. Together we have successfully overcome challenges that we had foreseen when we founded Plenisfer and others that none of us could have imagined. We will continue to work 'all around the same table', following the distinctive approach designed to tackle unprecedented markets and at the basis of the SGR's foundation".



Marco Mencini has more than 20 years of experience in asset management. He joined the Plenisfer team in January 2020 after his position as Head of Emerging Market Equity at Amundi. He started his career in asset management at Pioneer (now Amundi) dealing with the telecommunications sector. After being appointed Head of European Equity Research leading a team of 10 senior analysts, he set up the Emerging Markets Research function in London in 2011 with responsibility for Telecoms & Technology and the role of Lead Portfolio Manager of the Emerging Market Equity fund.

Plenisfer Investments SGR S.p.A.

Plenisfer Investments SGR S.p.A. is an investment boutique dedicated to the active management of benchmark-free portfolios built through a multi-strategy and multi-asset approach aimed at achieving clear and measurable objectives. The company has been appointed by the Management Company as Investment Manager of the Sub-Fund (the 'Investment Manager'). Plenisfer was established in May 2019 as a joint venture between four founding partners - Giordano Lombardo, Mauro Ratto, Diego Franzin and Robert Richardson - and Generali Group, the majority shareholder with a €1 billion commitment on the first fund managed by the Company. The four co-founders have been working together for more than 20 years and have assembled a multidisciplinary team of experienced senior investors to build, through teamwork, a solid investment process explicitly focused on target investing. The Company has operational headquarters in Milan and branches in London and Dublin. It is regulated by the Bank of Italy and CONSOB as an asset management company (SGR).

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